



Introducing our Click & Learn Courses!

Transform healthcare expertise with immersive click & learn simulation courses, optimising industry workflows for unparalleled efficiency and proficiency.

WHO WILL LEARN WHAT

The courses are designed for **two primary audiences**:

1. **New GoodX Software clients** undergoing the software onboarding process and
2. **New employees** commencing their roles in healthcare practices, also as part of their software onboarding process.

Every course is custom-designed to meet the unique **responsibilities** of each role player within the healthcare practice. All courses use **software simulations** to guide users through the best practice workflows using GoodX Software. When required, theoretical information is incorporated into the course content before engaging in simulations.

LEARNING APPROACH

Every course is structured into manageable sections and modules, aligning with the **critical business processes** integral to the **Healthcare Patient Journey** - see page 3 of this Prospectus.

Immerse yourself in interactive online learning content to enhance your educational experience.

ABOUT GOODX ONLINE COURSES

GoodX Online Courses offers a dynamic and accessible platform catering to the educational needs of healthcare practitioners and support staff. This platform stands out by providing the flexibility to learn at any time and from anywhere, accommodating the busy schedules of healthcare professionals and health workers.

The courses concentrate on essential facets of contemporary healthcare management, particularly emphasising paperless automation and compliance. GoodX Online Courses strives to empower participants with the knowledge and skills essential for fulfilling their responsibilities within the healthcare practice.

Founded by Dr. Dirkie Wolvaardt in 1985, GoodX has become a market leader in South Africa, developing software for healthcare practice management. Years of experience, consistent research, and frequent software updates have created a trusted software package used by healthcare professionals worldwide.

TECHNICAL REQUIREMENTS

Basic Requirements

To complete this program, you'll need a current email account, access to a computer and the Internet, and a PDF Reader.

Browser Requirements

While not mandatory, we recommend using Google Chrome for the best accessibility to course material. Your preferred browser must be configured to allow pop-ups.

ABOUT THE CERTIFICATE

Earn an official certificate of completion from GoodX Online Courses to validate your expertise. Access the full potential of GoodX Software by becoming a proficient user and enjoying the myriad benefits of its functionalities.

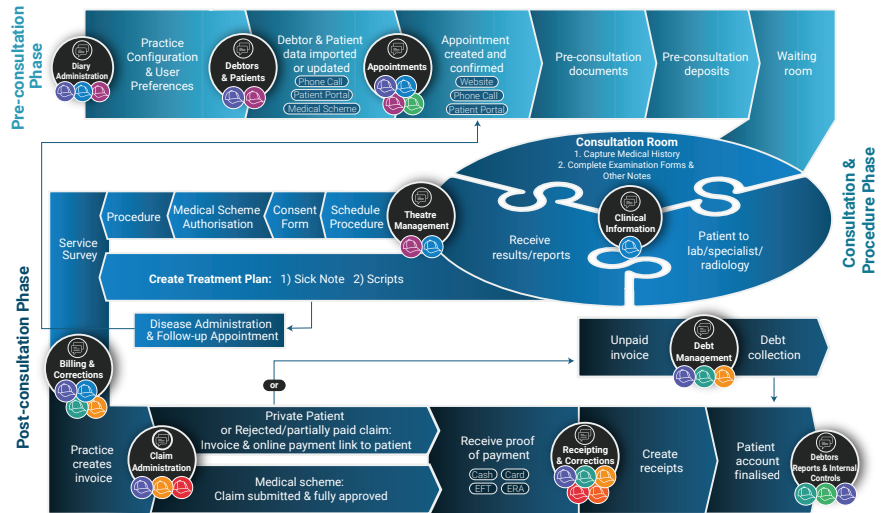
To receive your digital certificate, you must complete the compulsory simulations within the course.

ROLES INVOLVED

- Communication is required
- Practitioner
- Practice manager
- Receptionist
- Billing expert
- Cashier
- Credit controller
- Stock controller
- Bookkeeper

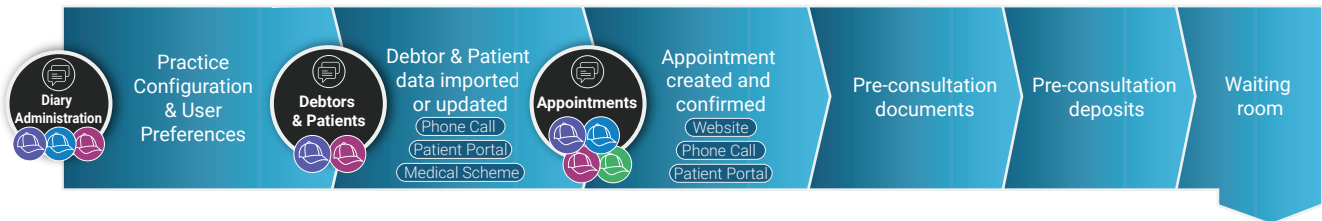
The healthcare patient journey encompasses the comprehensive experience of an individual from the moment they first interact with the healthcare practice by making an appointment until the completion of their care and patient account. By understanding and addressing the various phases and touch points within the patient journey, healthcare providers can deliver patient-centered care.

The healthcare patient journey encompasses various business processes within the practice and interactions with patients across the different practice settings, and the patient's journey can be divided into three basic phases:



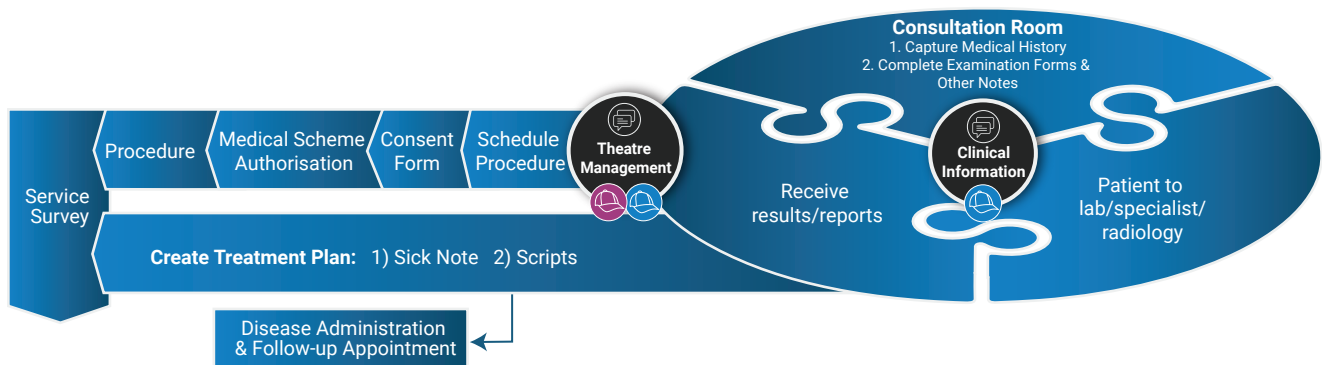
1. The Pre-Consultation Phase

- where the healthcare practice configures its physical setting, business processes and software for optimal patient care,
- appointments are managed,
- debtor and patient data is gathered and maintained, and
- the necessary documentation and funding are obtained.



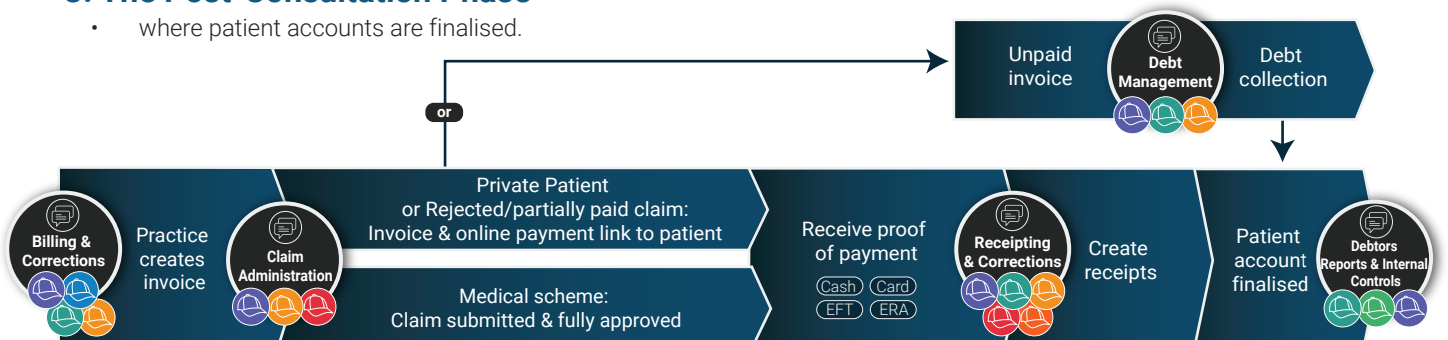
2. The Consultation & Procedure Phase

- where practitioners provide patients with the required clinical care to patients.



3. The Post-Consultation Phase

- where patient accounts are finalised.



Practitioners

in the Healthcare Practice



FREE | Start: Anytime

Course Structure

Navigation Overview & Additional Functions of GoodX Software

1. Understanding the Healthcare Patient Journey, the Critical Business Processes and the Roles in the Healthcare Practice
2. GoodX Software Navigation Overview
3. GoodX Software Additional Functions
4. GoodX Software Minimizer/Floater & Instant Messages
5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

3. Treatment Plans

- Module 1: View, Email, Download Forms
- Module 2: Referral Letters
- Module 3: Create A new script
- Module 4: Repeat Scripts
- Module 5: Sick Notes
- Module 6: Protocols - Smart Stickers

4. Theatre Management

- Module 1: grandXchange Sharing Theatre Lists

Consultation & Procedure Phase

1. Generate Clinical Information

- Module 1: Medical History
- Module 2: Quick Note: Upload Files/Images & Add Voice Recordings
- Module 3: Examination Forms
- Module 4: Special Investigation Forms

2. Access Clinical Information

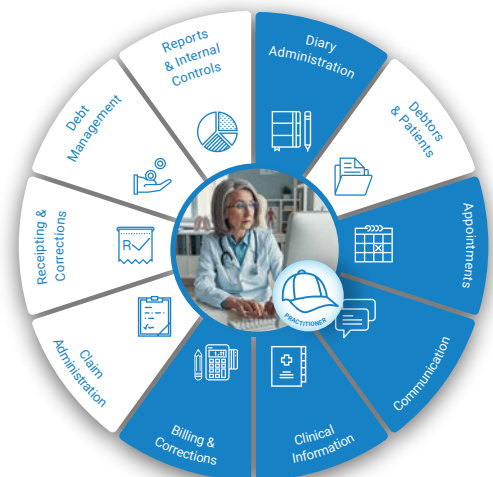
- Module 1: Patient Dashboard (Overview)
- Module 2: Clinical History

Post-consultation Phase

5. Reports

For details on generating reports for the Healthcare Practice, please navigate to the dedicated Click & Learn course.

Your access to reporting will be determined by your role's access control as defined in GoodX Software or provided by the Practice Manager.



Scan for Contact Details & Website

Practice Managers

in the Healthcare Practice

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Course Structure

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5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

Pre-consultation Phase

1. Diary Configurations

- Module 1: Diaries
- Module 2: Booking Types
- Module 3: Booking Statuses

2. Communication Configurations

- Module 1: SMS Templates
- Module 2: Email Templates
- Module 3: Reminder SMSs/Emails
- Module 4: Protocols - Smart Stickers

3. Assistant Configurations

- Module 1: Add Assistant Practitioners
- Module 2: Add Assistant Creditors

4. Profile Configurations

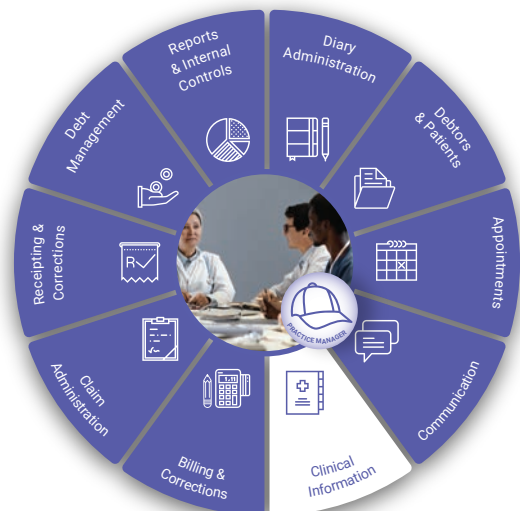
- Module 1: Statement Profiles
- Module 2: Debtors Drilldown Profiles
- Module 3: Age Analysis Profiles
- Module 4: Debtor Statistics Profiles

Post-consultation Phase

5. Reports

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Receptionists

in the Healthcare Practice



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Course Structure

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5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

Pre-consultation Phase

1. Debtor & Patient Data

- Module 1: Add a Private Debtor
- Module 2: Manually Add a Medical Scheme Debtor
- Module 3: Import a Debtor from the Medical Scheme Database
- Module 4: Print a Debtor Cover Sheet
- Module 5: Edit Debtors & Add Dependants
- Module 6: Inactive Patients
- Module 7: Patient Validation & Benefit Checks

2. Bookings

- Module 1: Create Bookings for Existing Patients
- Module 2: Create New Patient Bookings & Import Debtor
- Module 3: Walk-in & Emergency Bookings
- Module 4: Repeat Bookings
- Module 5: Other Bookings
- Module 6: myGC Bookings

3. Additional Booking Functions

- Module 1: Print Diary
- Module 2: Extend Bookings
- Module 3: Move, Copy & Cancel Bookings
- Module 4: Reminder SMSs & Emails
- Module 5: Time Slot History

Consultation & Procedure Phase

4. Debtor & Patient Data

- Module 1: Add & Link Authorisation
- Module 2: Theatre Bookings & Lists

Post-consultation Phase

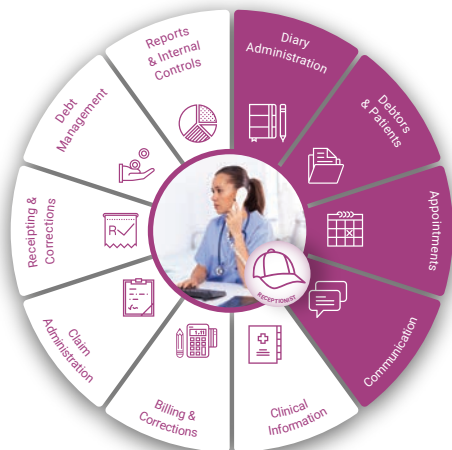
5. Reports

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Billing Experts

in the Healthcare Practice



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Course Structure

Navigation Overview & Additional Functions of GoodX Software

1. Understanding the Healthcare Patient Journey, the Critical Business Processes and the Roles in the Healthcare Practice
2. GoodX Software Navigation Overview
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4. GoodX Software Minimizer/Floater & Instant Messages
5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

Post-consultation Phase

1. Billing (Part 1)

- Module 1: Temporary Invoices
- Module 2: Estimate Invoices
- Module 3: Invoice by Booking Type
- Module 4: Invoice using Macro Billing
- Module 5: Invoice using Billing Codes

2. Billing (Part 2)

- Module 1: Create Multiple Invoices
- Module 2: Create Multiple Invoices with Repeat Dates
- Module 3: Account Enquiries

3. Claims

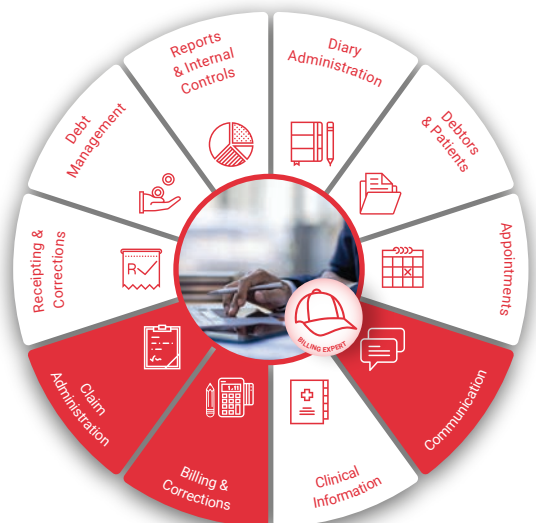
- Module 1: Submit a Claim to the Medical Scheme
- Module 2: Electronic Data Interchange (EDI) Status
- Module 3: Switch History Screen
- Module 4: Resolve Claims

Post-consultation Phase

4. Reports

For details on generating reports for the Healthcare Practice, please navigate to the dedicated Click & Learn course.

Your access to reporting will be determined by your role's access control as defined in GoodX Software or provided by the Practice Manager.



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Cashiers

in the Healthcare Practice



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Course Structure

Navigation Overview & Additional Functions of GoodX Software

1. Understanding the Healthcare Patient Journey, the Critical Business Processes and the Roles in the Healthcare Practice
2. GoodX Software Navigation Overview
3. GoodX Software Additional Functions
4. GoodX Software Minimizer/Floater & Instant Messages
5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

Post-consultation Phase

1. The Cash Register

- Module 1: Open a Cash Register Session
- Module 2: Error Message - No Cash Register Session has been Created
- Module 3: Receipts using the Cash Register & Allocating Payments
- Module 4: Cash-up & Close a Session
- Module 5: Error Message - Cash-up not Balancing

2. Receipts

- Module 1: Sending Payment Links
- Module 2: Receipts without using the Cash Register
- Module 3: Unlinked Receipts (Deposits)
- Module 4: Reallocation (Linking) of Receipts
- Module 5: Partial Receipts
- Module 6: Redo Receipts (Corrections)
- Module 7: Receipts Written Back (Cancelled)

3. Additional Functions

- Module 1: Print Diary
- Module 2: Extend Bookings
- Module 3: Move, Copy & Cancel Bookings
- Module 4: Reminder SMSs & Emails
- Module 5: Time Slot History

Post-consultation Phase

4. Reports

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Credit Controllers

in the Healthcare Practice



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Course Structure

Navigation Overview & Additional Functions of GoodX Software

1. Understanding the Healthcare Patient Journey, the Critical Business Processes and the Roles in the Healthcare Practice
2. GoodX Software Navigation Overview
3. GoodX Software Additional Functions
4. GoodX Software Minimizer/Floater & Instant Messages
5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

4. Corrections

- Module 1: Reverse Invoices
- Module 2: Redo Invoices
- Module 3: Credit Notes
- Module 4: Journals

5. Finalise Patient Accounts

- Module 1: Email a Single Statement
- Module 2: Email Bulk Statements
- Module 3: Send Bulk SMSs for Outstanding Accounts

Post-consultation Phase

1. ERA Management

- Module 1: Navigate to the ERA Management Screen
- Module 2: ERA Management Screen Overview
- Module 3: New ERA Imports
- Module 4: ERA Re-Import
- Module 5: View Duplicate ERA's

2. ERA Manual Interventions

- Module 1: ERA Credit Amounts
- Module 2: ERA Outstanding Balance Shifts & Discounts
- Module 3: ERA Outstanding Balance Write-off
- Module 4: Enhancement Fee Processing
- Module 5: Enhancement Fee Write-off (Desktop App)

3. Receipting & Payment Links

- Module 1: Medical Scheme Receipts for Single Payments
- Module 2: Create a Manual ERA (Medical Scheme Batch Payments)
- Module 3: Posting Matched ERA's
- Module 4: Payment Links

Post-consultation Phase

7. Reports

For details on generating reports for the Healthcare Practice, please navigate to the dedicated Click & Learn course.

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**Workflows for South African
Dental Practitioners using Dental &
Periodontal Charting**

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Course Structure

Navigation Overview & Additional Functions of GoodX Software

1. Understanding the Healthcare Patient Journey, the Critical Business Processes and the Roles in the Healthcare Practice
2. GoodX Software Navigation Overview
3. GoodX Software Additional Functions
4. GoodX Software Minimizer/Floater & Instant Messages
5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

Pre-consultation Phase

1. Settings

Module 1: Module 1: Dental Activation Settings



Consultation & Procedure Phase

2. Treatment Charts

Module 1: Observation/Diagnosis & Treatment Chart

3. Periodontal Chart

Module 1: Periodontal Chart

Post-consultation Phase

4. Billing

Module 1: Billing for Dental Practitioners

5. Reports

For details on generating reports for the Healthcare Practice, please navigate to the dedicated Click & Learn course.

Your access to reporting will be determined by your role's access control as defined in GoodX Software or provided by the Practice Manager.



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Details & Website

Workflows to Optimise the Patient Journey in the Ophthalmic Practice

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Course Structure

Navigation Overview & Additional Functions of GoodX Software

1. Understanding the Healthcare Patient Journey, the Critical Business Processes and the Roles in the Healthcare Practice
2. GoodX Software Navigation Overview
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4. GoodX Software Minimizer/Floater & Instant Messages
5. Understanding the Diary & Booking Screen
6. myGC Patient Portal (Patient View)

Pre-consultation Phase

1. Bookings

- Module 1: Create Bookings & View Automated SMSs/ Emails Sent
- Module 2: View myGC Questionnaires & Consent Forms on GoodX Software
- Module 3: Patient Checking in on a myGC Kiosk



Consultation & Procedure Phase

2. Generate Clinical Information

Module 1: Eye Evaluation Form

3. Access Clinical Information & Tasks

Module 1: Task List & Protocols: Smart Stickers
Module 2: Patient Dashboard

4. Treatment Plans

Module 1: Create a Sick Note from an Active Form
Module 2: Create Task Items & Follow-ups from an Active Form
Module 3: Create an Invoice from an Active Form

Post-consultation Phase

5. Reports

For details on generating reports for the Healthcare Practice, please navigate to the dedicated Click & Learn course.

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Generating Reports

for the Healthcare Practice



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Course Structure

Your access to reporting will be determined by your role's access control as defined in GoodX Software or provided by the Practice Manager.

1. Report/Profile Configuration

- Module 1: Statement Profiles
- Module 2: Debtors Drilldown Profiles
- Module 3: Age Analysis Profiles
- Module 4: Debtor Statistics Profiles

2. Daily Reports

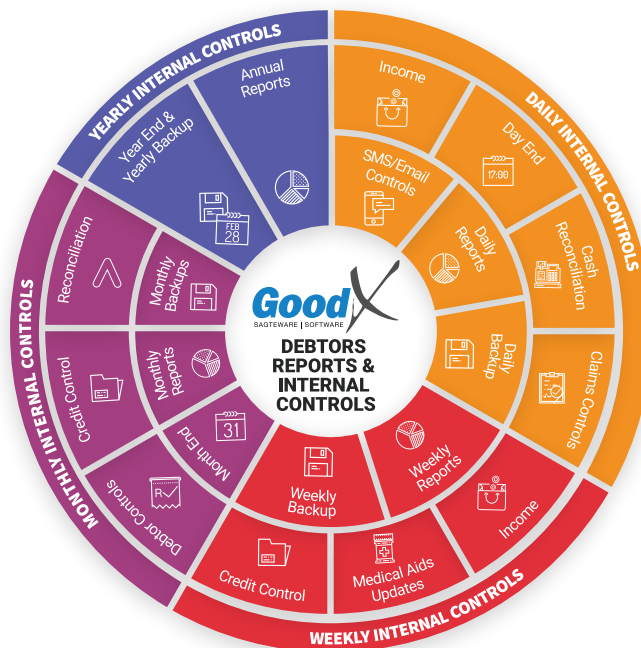
- Module 1: Diary Statistics Report
- Module 2: Switch History

3. Weekly Reports

- Module 1: Generate an Age Analysis Report

4. Monthly Reports

- Module 1: Generate a Debtor Transaction Drilldown Report
- Module 2: Generate a Debtor Statistics Report
- Module 3: Dashboard Reports



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WHAT YOU WILL LEARN IN OUR COURSES

Our courses target healthcare professionals and support staff seeking a comprehensive understanding of fundamental healthcare practice management principles and their practical application. The acquired knowledge and techniques are applicable for refining management and leadership skills, positioning individuals for advancement within their practices.

LEARNING APPROACH

Each course is organised into manageable modules and lessons. Engage with downloadable and online materials, featuring a variety of interactive content and infographics.

ABOUT GOODX ONLINE COURSES

GoodX Online Courses offers a dynamic and accessible platform catering to the educational needs of healthcare practitioners and support staff. This platform stands out by providing the flexibility to learn at any time and from anywhere, accommodating the busy schedules of healthcare professionals and health workers.

Courses focus on vital aspects of modern healthcare management, with a particular emphasis on paperless automation, optimisation and compliance. GoodX Online Courses aim to equip participants with the knowledge and skills needed to navigate the evolving landscape of the healthcare industry efficiently.

Founded by Dr. Dirkie Wolvaardt in 1985, GoodX has become a market leader in South Africa, developing software for healthcare practice management. Years of experience, consistent research, and frequent software updates have contributed to creating a trusted software package used by healthcare professionals across the world. Throughout our journey, GoodX has acquired extensive industry expertise spanning various disciplines and practices, both large and small, which we share through our comprehensive courses.

TECHNICAL REQUIREMENTS

Basic Requirements

To complete this program, you'll need a current email account and access to a computer and the internet, along with a PDF Reader.

Browser Requirements

While not mandatory, we recommend using Google Chrome for the best accessibility to course material. Your preferred browser must be configured to allow pop-ups.

ABOUT THE CERTIFICATE

Receive official recognition for your knowledge with a certificate of completion from GoodX Online Courses. Set yourself apart as a professional capable of leading operations and transforming healthcare service delivery.

Assessment is based on an online quiz. To receive your digital certificate, you must meet the outlined course requirements. Professionals registered with the HPCSA acquire Ethical CEU points. Upon successful completion, your digital certificate will be issued to your online profile.



Configuration to Digitise the Patient Journey in the Ophthalmology Practice



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About Course | R 4500 | Start: Anytime

This course is designed to provide insight into the functionality of the Eye Eval 2 Form within GoodX Software and guide participants in configuring the software for optimal performance in a practice setting.

Course Structure

Module 1: Introduction

- Introduction
- Informational videos on the eye evaluation 2 form
- How to navigate and use this course?

Module 2: Configuration of the Diary

- Booking status configuration
- Booking type configuration
- Booking status changes triggers
- Booking status changes actions

Module 3: Workflow Event Template: Eye Eval 2: Import

- Importing the templates

Module 4: Workflow Event Template: Eye Eval 2: Customisation & Configuration

- Customising the templates
- Importing data from machines
- Assessment, planning & billing

Module 5: Operations

- Operations roadmap
- Operation templates

Module 6: Consent Forms

- Introduction
- Consent templates

Module 7: Custom Forms (Questionnaires)

- Custom forms roadmap
- Module 8: suggested email templates
- Email templates roadmap
- Pmb (prescribed minimum benefit) application templates
- Medical scheme specific pre-configured pmb applications
- Forms pre-configured
- Patient education forms
- Chronic motivation for medical schemes
- Miscellaneous

Module 8: Suggested Email Templates

- Email Templates Roadmap
- PMB (Prescribed Minimum Benefit) Application
- Templates

- Medical Scheme Specific Pre-configured PMB Applications
- Forms Pre-configured
- Patient Education Forms
- Chronic Motivation for Medical Schemes Miscellaneous

Module 9: Letter Templates

- Letters roadmap
- Letters templates

Module 10: Pdf Printover

- Pdf printover roadmap

Module 11: Suggested Report Templates

- Reports roadmap
- Authorisation templates
- Consent templates
- Letter templates
- Hospital appointment instructions

Module 12: Tasks

- Tasks roadmap
- Task templates

Module 13: Patient Dashboard

- Patient dashboard roadmap
- Patient dashboard configuration summary
- Assess and plan
- Complaints
- Follow-ups
- Medical history
- BCVA
- IOP
- UCVA
- Script history
- Surgery
- CMT
- CDR
- Intravitreal
- Laser
- Pentacam
- Surgery bookings

Module 14: Harmony RS

- What is Harmony RS?
- Harmony Roadmap

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